

HELPAGE INDIA
Request for Proposal (RFP)

I. About HelpAge India

HelpAge India is a non-profit organization dedicated to serving the elderly population in India. It was established in 1978 and has since been actively involved in various initiatives aimed at improving the quality of life for senior citizens. HelpAge India runs various programs and services to address the needs of older persons. These include healthcare services, elder helplines, livelihood support, advocacy for elder rights, and disaster relief efforts tailored to the elderly population.

About the Project:

Project Saksham, a project sponsored by American Friends of HelpAge India and MetLife is being implemented as supportive and handholding Livelihoods project in four project location viz Supaul and Jhanjharpur in Bihar, Kolaghat in West Bengal and in Puducherry.

The Project involves 1341 Elder Self-Help Groups having 17208 elders as ESHG members.

The Project life is from 1st October,2022 to 30th September,2024.

Objectives of the Evaluation:

1. Evaluating the targets set against each activity and the achievement thereof
2. Qualitative and quantitative analysis based on field visits and interaction with ESHG beneficiaries, Government functionaries, other stake holders and project staff
3. Impact assessment – Social Inclusion, Financial Inclusion, Health inclusion, Digital Inclusion & Rights & Entitlements
4. Recommendations & way forward

Timeline of the Study:

The timeline for the said evaluation is from 10th September'24 to 20th September'24 with submission of final report by 25th September'24.

The five important components on which the project is designed are as follows

1. Social Inclusion
2. Financial Inclusion
3. Health Inclusion
4. Digital Inclusion
5. Right & Entitlement and Awareness generation

In order to meet the Evaluation requirement, **HELPAGE INDIA** invites bids for “Technical Final Evaluation of Project Saksham” in 4 Project Locations as per details, terms and conditions given below:

II. Terms and conditions

1. The agency can be an individual/HUF/Partnership firm/Company incorporated under the laws of India.
2. This RFP is not an offer by HelpAge India, but an invitation to receive responses from the eligible bidders.
3. No agency shall be entitled to submit more than one bid whether jointly or severally. If one does so, all bids wherein the agency has participated shall stand disqualified.
4. The agency shall bear all costs associated with the preparation and submission of bid.
5. The agency must have PAN (Permanent Account Number) and registered with GST (in case applicable) and the document for the same is to be attached.
6. HelpAge India reserves the right to accept /reject/ select one or more than one agency and to annul the bidding process any or all bids at any time prior to award of contract without thereby incurring any liability to the affected agency.
7. HelpAge India reserves the right to cancel the contract based on performance without assigning any reason thereof.
8. Evaluation of the bids will be done by Committee from HelpAge India.
9. On receiving official intimation of the selection, the agency/individual has to submit a Log frame within 5 days having the following
 - a. detailed field visit schedule location wise
 - b. detailed evaluation study plan with questionnaire
 - c. logistical support required during field visits
 - d. timeline for sharing draft report and final report
10. Documents required to release the payment:
 - a. Bill / Invoice mentioning Permanent Account Number of Income Tax Department
 - b. Documentary proof of the delivery/ service including E-Way Bill, wherever applicable, as per Purchase order
11. Agencies that will be technically qualified would only be considered for opening of financial bids.
12. The bidder is expected to examine all instructions, forms, terms and specification in this RFP. Failure to furnish all information required under this RFP or to submit a bid not substantially responsive to this RFP in all respect will be at bidder's risk and shall result in rejection of the bid.
13. The bidder and their respective officers, employees, agents shall observe the highest standards of ethics dividing the bidding process. HelpAge India has adopted a zero-tolerance policy on gifts and hospitality. Suppliers/evaluators are therefore requested not to send gifts or offer hospitality to HelpAge India personnel. Notwithstanding anything to the contrary contained herein, HelpAge India shall reject bid without being liable in any manner whatsoever to the bidder if it determines that the bidder has directly or indirectly or through an agent, engaged in corrupts/fraud tent/coercive/undesirable or restrictive practice in the bidding process.

14. Indemnity

The bidder shall indemnify HelpAge India against all actions, suits, claims and demands brought or made against HelpAge India in respect of anything done or committed to be done by the bidder in execution of or in connection with the work of this contract and against any loss or damage to HelpAge India in consequences to any action or suit being against the selected vendor for anything done or committed to be done in the execution of this contract.

15. The RFP shall be evaluated strictly based on the substantive information/credentials/documentary evidences submitted by the agencies.

16. The bidder is expected to examine all instruction, forms, terms and specification

17. HelpAge India Management reserves the Right to award the work to more than one Agency as per requirement.

18. The agency needs to submit 'Technical Bid' & 'Financial Bid' in two attachments (as per Annexure 2 & 3) specifying as **'Technical Proposal for Technical Evaluation of Project Saksham in 4 Project Locations'** and **'Financial Proposal for Technical Evaluation for Project Saksham in 4 Project Locations'**

19. All the bid needs to be submitted via [email to procurement@helpageindia.org](mailto:email_to_procurement@helpageindia.org) by **Sunday, 25th August 2024 at 23.59 hours IST**

20. Agencies would not be allowed to subcontract, partial/full of the work assigned to them. In such case the Management reserves the right to cancel the contract with the agency.

21. The rates quoted by the agency will be inclusive of all Taxes/Conveyance, Food & Lodging/Printing & Stationary charges for the study etc. Agency should submit the financial bid as per the Annexure-3: Financial Bid Format.

22. Agency shall bear the Insurance if any taken.

23. The rate quoted by the agency will be valid for one year from the award of the contract

Annexure- 1

Technical Bid Format

(To be filled, sign & stamp by Agency)

A

S.No	Particulars	Remarks	Work Experience
1	Experience with HelpAge India/ Govt. Agency/ NGO/ Development Sector	Yes/No	
2	Experience in similar Type of Service	Year	

B

S.No	Particulars	Last 3 Year		
		2020-2021	2021-2022	2022-2023
3	Annual Turnover as per Audited Financials (Copies of the Audited Financials needs to be attached or Turnover Certificate from Chartered Accountant)			

C

S.No	Particulars	Top 5 Client List with value (Rs)	
4	Clientele List		

D

S. No.	Particulars	Details (GST & PAN No.)
5	PAN	
6	GST	

Annexure- 2: Technical Bid Format

Location -: PAN India basis

	SPECIFICATION (TECHNICAL)	AGENCY'S REPOSE (in brief)
1.	The evaluation to be done according to the requirement, specifications, quality, schedule and locations approved by HelpAge India	
2.	The agency is capable (as defined in RFP document) and agrees to complete the supply within specified time as agreed upon otherwise penalty clause will be invoked.	
3.	Past experience of the agency in evaluation studies or similar items, as listed in this RFP. Please give details or provide list of clients for whom similar studies have been conducted.	
4.	Management reserves the right to empanel one or more agency (on the basis of quality consideration/experience of the agency) in addition to rates parameters.	
6.	Constitution of the agency whether Proprietorship/ Partnership/Company. Give details of Proprietor/ Partner/Directors.	
7.	For how many years the agency is engaged in similar line of activities.	
8.	Registration certificate with GST need to be submitted along with the technical quotation.	
9.	Penalty clauses will apply as per the company's policy, as per terms of the purchase order: the decision of the HelpAge India shall be final and binding in this regard.	
10.	The final price will remain valid for one year from the award of the Purchase order/ contract	

Please Note:-

- 1. Form must be completed in all respects; incomplete forms may liable to be rejected.**
- 2. The form must be duly stamped & signed by the Authorised signatory**
- 3. The form must be submitted on or before due date and time.**

Annexure-3: Financial Bid Format

To,

Purchase Committee
HelpAge India
C-14, Qutab Institutional Area,
New Delhi 110016

We are submitting the below quotation for the above after understanding completely the technical specifications and other terms and conditions of the RFP.

	SPECIFICATIONS	AGENCY'S REPOSE (Agree/Disagree)
1.	Rates will be inclusive of all Taxes/Conveyance, Food & Lodging/Printing & Stationary charges for the study etc.	
2.	TDS as applicable will deduced as per Income Tax Act, 1961	
3.	Payment will be made through cheque / NEFT/ RTGS.	
4.	Duly Certified bills along final evaluation report will be submitted at the end of the allotted time period.	
5.	25% Payment in advance with PO shall be made and the balance 75% after submission of original invoice & final evaluation report (3 hardcopies and editable soft copy)	
6.	Penalty clauses will apply as defined in the RFP: the decision of the HelpAge India/Project Management shall be final and binding in this regard	

We are submitting below quotation for the above after understanding completely the technical specifications and other terms and conditions relating to time frame, quality as spelled out in the Bid document.

Important Note-

- Supply to be done according to the quantities, specifications, quality, schedule and locations approved by HelpAge India.
- The rates quoted shall be valid for one year from issue of purchase order.
- Cost of item should include all kind of packaging, processing & transportation & other charges along with taxes.

Annexure-4

To be submitted by bidder/Vendor /Tenderer

(On Rs.10 stamp paper)

This has reference to the RFP dated In response to the RFP, we have submitted our technical & financial bids on.....at your email address..... In connection with the above bids, we hereby declare as under:-

- i- That we are neither related to any of your Board Members, Officers and other employees nor do we have any financial, commercial or other interests with any of the above persons in any capacity whatsoever.
- ii- That we have submitted the bids in the name of M/S..... and declare that no other bids have been submitted by us in the name of any other firms/companies/proprietors/individuals which comes under the same management and related parties.
- iii- We undertake that:
 - a. All information furnished by me/us in respect of fulfilment of eligibility criteria and qualification information of the Bid is complete, correct and true.
 - b. All copy of documents, credentials and documents submitted along with this Bid and genuine, authentic, true and valid.
- iv- We undertake that
 - a. We are not involved in any litigation that may have an impact of affecting or compromising the delivery of services as required under this assignment.
 - b. We are not blacklisted by any Central/ State Government/ agency of Central/ State Government of India/Public Sector Undertaking/ any Regulatory Authorities/ Multilateral Funding agency in India for any kind of fraudulent activities.
 - c. No Criminal proceeding is pending against the Proprietor / Partner /Director of the firm/ company (Agency) and also against the firm/ company.
(Indicate any convictions if any against the above persons or Agency.)
 - d. The firm/company has not been declared insolvent, bankrupt, not in receivership, or being wound up, not have its affairs administered by a court or a judicial officer
- v. We hereby undertakes that If any information and document submitted is found to be false/incorrect or we violate any declaration at any stage of contract, HelpAge India has right to cancel my/our Bid and action as deemed fit may be taken against me/us, including termination of the contract, forfeiture of all dues and banning of our firm etc.

We understand that HelpAge India is not bound to accept any bid received against RFP and HelpAge India has right to reject all or any bid without assigning any reason or giving any explanation whatsoever.